



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

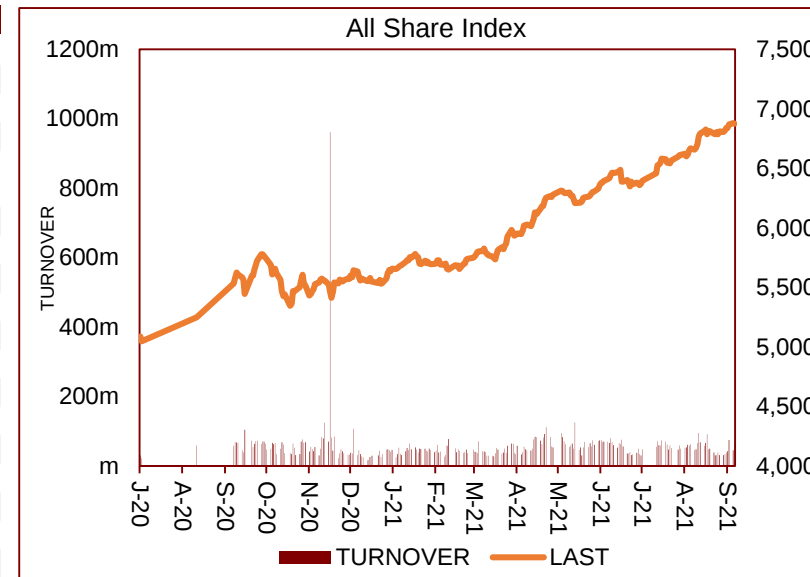
Monday, September 20, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,873.40	-0.08	0.05	1.28	7.62	23.93	40.50 KWD	2.68	27.10
Kuwait Premier Index	7,508.56	-0.01	-0.06	1.01	8.23	24.06	30.49 KWD	2.33	28.52
Kuwait Main Index	5,619.36	-0.29	0.23	1.93	5.58	23.31	10.01 KWD	3.73	22.89
NIC 50	8,346.05	-0.09	-0.11	0.94	8.16	24.06	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,581.37	0.05	0.02	1.33	9.21	25.26	23.33 KWD	1.32	29.52
Telecom	1,099.94	-0.03	-0.07	-1.22	1.80	-0.21	3.38 KWD	0.69	13.01
Industrials	1,169.72	-0.14	0.10	0.35	3.32	31.27	4.15 KWD	0.89	11.43
Financial services	1,310.18	-0.76	0.13	3.98	13.28	40.92	3.27 KWD	0.80	11.03
Real estate	1,277.08	-0.43	-0.16	2.70	7.78	34.06	2.77 KWD	0.68	28.15
Basic materials	1,073.62	0.75	0.70	-0.85	-1.99	19.48	0.95 KWD	1.92	11.63
Health care	794.68	-0.45	-0.45	0.38	0.57	-3.87	0.40 KWD	4.50	13.54
Consumer services	770.12	1.44	1.31	4.07	-1.79	3.18	0.58 KWD	1.10	10.21
Insurance	1,455.06	-0.54	0.56	-0.30	5.02	25.85	0.61 KWD	0.81	9.87
Consumer Disc	1,116.76	-0.43	0.51	2.47	14.60	36.42	0.23 KWD	1.35	9.44
Energy	1,384.48	0.95	1.54	1.65	-3.21	8.39	0.29 KWD	1.01	14.48
Technology	727.50	1.01	1.01	-0.20	-11.50	44.72	0.01 KWD	0.84	0.00
Utilities	613.16	0.00	-1.27	0.00	2.19	-15.88	0.26 KWD	4.92	20.33



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,328.33	-0.61	-0.97	-0.07	2.98	30.17	9,827 SAR	2.75	20.39
Qatar (QE Index)	11,178.07	-0.41	-0.10	0.70	4.09	7.03	572 QAR	1.69	16.27
Dubai (DFMGI)	2,872.03	-1.17	-1.00	-1.07	2.19	15.25	319 AED	1.60	19.65
Abu Dhabi (ADI)	7,745.70	-0.80	-1.74	0.79	13.32	53.52	1,351 AED	1.79	25.13
Bahrain (BAX)	1,690.15	0.21	0.65	2.72	6.43	13.45	17 BHD	1.16	11.03
MUSCAT SE INDEX	3,945.31	0.08	0.26	-0.54	-2.91	7.83	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,096.61	-0.83	0.00	-1.42	2.63	15.11			
U.S. (S&P 500)	4,432.99	0.33	-0.57	-1.98	3.15	18.02			
U.K. (FTSE 100)	6,847.96	-1.66	-1.66	-3.81	-2.69	6.00			
Japan (Topix)	2,100.17	0.48	0.41	7.11	8.06	16.37			
Emerging Markets									
MSCI EM Index	1,279.35	0.20	0.00	-2.24	-6.93	-0.92			
China (SSE Composite)	3,613.97	0.19	-2.41	1.98	0.63	4.06			
India (Sensex)	58,490.93	-0.89	-0.99	1.52	11.33	22.36			

What Move the GCC markets ,

Oil Prices

Oil dropped more than \$1 a barrel to below \$75 on Monday as rising risk aversion weighed on stock markets and boosted the U.S. dollar, while more U.S. Gulf oil output came back online in the wake of two hurricanes, Brent crude fell 76 cents, or 1%, to \$74.58.

Kuwait Market

The market closed down today by - 0.08%, value traded 63.5 million KD, Premier market value traded reached 35.0 million KD and closed at 7,508 change by - 0.01%.

Saudi Market

The Market closed down today by - 0.61%, with positive macroeconomic sentiments bounce of oil reaching \$74.58 or -1%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



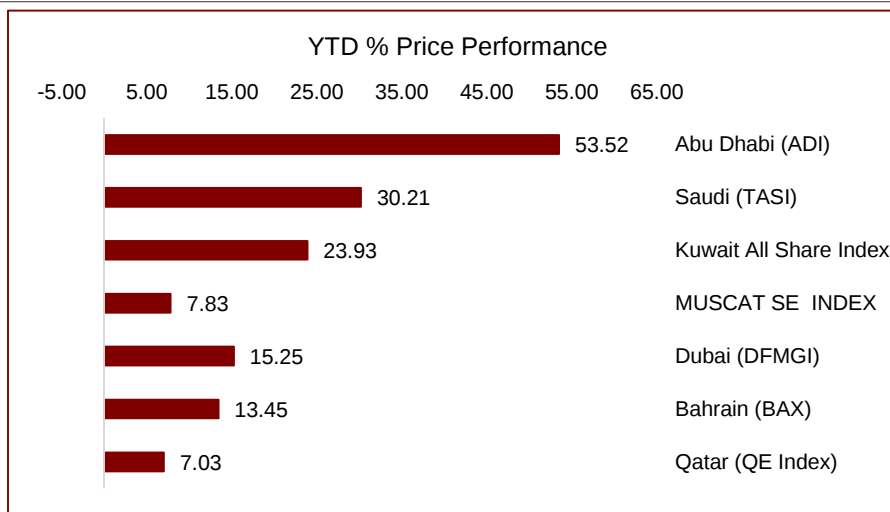
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.965	0.63	0.52	3.10	13.66	20.63	6.90 KWD	1.82	27.00
KFH	0.824	-0.36	-0.60	-0.12	8.70	34.05	6.99 KWD	3.30	32.00
Zain	0.601	0.00	0.17	-1.47	2.21	-0.66	2.60 KWD	2.25	13.88
BOUBYAN BANK	0.771	-0.64	-1.02	-1.28	5.60	42.90	2.47 KWD	3.56	34.00
Agility	0.990	0.00	0.00	-1.00	7.73	60.93	2.21 KWD	1.78	27.63
Saudi Arabia									
ARAMCO	35.00	0.00	-0.43	-0.43	-0.28	0.00	7,001.49 SAR	6.80	26.45
SABIC	123.40	-1.28	-0.65	0.00	0.99	21.30	375.08 SAR	2.21	35.00
STC	131.80	0.15	-1.36	-3.11	-0.61	23.40	263.26 SAR	4.11	23.82
AL-RAJHI BANK	121.60	-0.49	-1.94	0.00	9.01	64.40	305.57 SAR	5.12	24.25
NCB	60.40	-0.82	-1.63	-0.49	5.03	39.56	272.77 SAR	1.69	16.87
United Arab Emirates									
ETISALAT.AD	24.28	-1.06	-2.49	2.88	10.36	43.67	213.42 AED	4.53	23.18
FAB.AD	18.06	-0.99	-3.42	6.24	8.14	40.00	199.18 AED	1.88	18.52
EMIRATES NBD	14.15	-1.39	-0.70	2.17	6.79	37.38	90.64 AED	1.08	13.00
DB ISLAMIC BK	4.99	-0.80	-0.60	-2.16	3.53	8.24	36.42 AED	0.98	15.24
EMAAR PROPERT	4.15	-1.19	-1.19	-1.19	-0.24	17.56	30.07 AED	0.54	13.85
Qatar									
QNB	19.03	-0.63	-1.45	-0.78	5.96	6.67	176.93 QAR	1.83	15.54
INDUSTRIES QAT	13.56	-0.51	0.59	5.45	2.26	24.66	82.49 QAR	2.34	16.40
QA ISLAMIC BK	18.01	-1.10	-0.93	-1.53	4.22	5.32	43.04 QAR	1.87	14.21
MASRAF AL RAYA	4.45	-0.36	0.36	-2.02	-0.02	-1.59	33.51 QAR	2.35	14.99
MESAIEED PETRO	2.33	-2.72	5.91	16.45	23.75	13.78	30.09 QAR	1.86	23.02
OMAN									
BANK MUSCAT	0.444	0.45	0.91	0.91	4.72	23.33	1.58 OMR	0.77	8.33
OMANTEL	0.752	-0.53	0.00	-0.53	-5.53	3.87	0.57 OMR	1.03	7.69
BANK DHOFAR	0.118	0.00	0.00	0.00	-5.60	21.65	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.188	-0.53	-1.05	0.00	-6.00	17.50	0.31 QAR	0.56	12.71
OMINVEST	0.312	0.00	0.00	-1.89	0.00	-7.69	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
8-Sep-21	20.66%	10.81%	0.06%	0.35%	0.35%	4.68%	2.71%	10.89%	5.22%	4.17%
15-Sep-21	20.77%	10.56%	0.06%	0.35%	0.36%	4.68%	2.72%	10.92%	5.22%	4.19%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.08 %The leading sector bottom performance indices today are Financial services -0.76 % Insurance -0.54 % Health care -0.45 % respectively.

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.03 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -24.14 %

KSA

Saudi Armco flat performance today 0 %, SABIC has negative performance today by -1.28 %

STC has positive performance today by + 0.15 %, Al Rajhi Bank have negative performance today by -0.49 %

UAE

ETISALAT AD closed down today by - 1.06%, and act defensively with COVID19



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